

WAYNE COUNTY COMMUNITY FOUNDATION, INC.
214 Ninth Street, Honesdale, PA 18431
Tel: (570) 251-9993 – Fax: (570) 251-9904
E-mail: wccf@ptd.net

Joining the Wayne County Community Foundation O’Neill Society

The Society recognizes those who have notified us that they have included the Foundation in their will or other deferred giving plan. The name honors Daniel J. O’Neill, long-time board member and community servant.

There are two steps to join:

1. Arrange your estate to leave a gift to the WCCF. Common ways to do this are:
 - (a) Bequest through your will or trust
 - (b) IRA/401K designation
 - (c) Life insurance policy beneficiary designation
 - (d) Charitable trusts (life income arrangements)
 - (i) Charitable Remainder Trust
 - (ii) Charitable Lead Trust
 - (iii) Charitable Gift Annuity
 - (e) Estate Note/Deferred Pledge Agreement (available from WCCF office)

Note: We recommend that you discuss these options with your family and with your attorney, accountant, insurance agent or financial planner as may be appropriate. You may also contact the Foundation office to discuss the various ways to leave your legacy through the Community Foundation.

2. Inform the Wayne County Community Foundation that you have made the necessary arrangements by returning the form below. This will give us permission to include your name in future listings of O’Neill Society members.

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O’Neill Society

I/We have made a provision for the Wayne County Community Foundation in my/our estate plans and wish to be included in the O’Neill Society. I/We agree to be included in published listings of the Society’s members.

Please print name(s) as you wish to be listed.

Signature

Date

Signature

Date